



*Helping people with  
disabilities live  
supported, engaged  
and meaningful lives.*

# 2014

## ANNUAL REPORT



# **PACT** **by the Numbers**

## **Number of Clients Served:**

Children, Individuals and Families Served - 6,708

Child and Family Connections – 3,814

Community Services – 2,761

Life Management Services – 133

Helping people with disabilities live supported,  
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Dear Friends,

2014 marked the 33rd year of operations for PACT, Inc. Started in 1981 by a group of families who were concerned about the long term care of their adult children with disabilities, they began with just a few staff and customers in downtown Chicago. This year saw us grow to over 70 staff, serving thousands of people from new-born babies to seniors in DuPage County, Northern Illinois and around the country.

Our Annual Report shares the financial information for PACT, Inc. but I encourage you to look beyond the numbers. Each one of the pictures shared in this report is a small reflection of the huge work done daily for the people and families we serve. Everyone needs a hand up once in a while and PACT is there to provide that for the community we serve. We are glad that you are part of the difference PACT, Inc. is making in people's lives each and every day.

To see the difference PACT is making please visit our website at [www.pactinc.net](http://www.pactinc.net) to watch the videos of real life stories of our service in action. From Child and Family Connections where baby Maggie is making incredible strides to our Community Services program where Zach and his family are in a much safer environment, PACT is helping to change lives for the better.

It is through the support of the State of Illinois, our donors, and the work of our staff and Board of Directors that our successes are made possible. It is the effort from all of us that makes our mission statement a reality in the lives of the people we serve. PACT, Inc. is, and will continue to be, committed to helping people with disabilities live supported, engaged and meaningful lives.

Sincerely,



Helen Swanson  
President



Stephen J. Boisse  
Executive Director



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## Life Management Services:

### **Melissa Mrkvicka - Program Manager**

Nancy Fritz

Roy Filson

Maribeth Subgrunski

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### **Carolyn Racki - Program Manager**

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Stacy Brock-Jones

Valerie Divelbiss

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Karen Doan - Information Technology

Rose Kuo - Accounting Assistant

Jennifer Schneider - Human Resources

Ken Wojcik - Chief Financial Officer

## Development:

Tim Walker - Development Director

# Program Areas

## **PACT, Inc.**

PACT, Inc. began as a non-profit 501 (c) 3 organization in 1981 by families who had relatives with disabilities. Concerned about the future care of their relatives, the founders established the agency to ensure there would be guardianship and related services for the person when family members were no longer able to care for their loved ones.

Today, PACT has grown beyond guardianship and advocacy services to include community services and early intervention covering the lifespan of an individual with developmental disabilities. The services PACT provides have dramatically grown, however the one thing that has remained is the agreement or "pact" between the families and the organization. PACT is committed to help people with disabilities live supported, engaged and meaningful lives.

## **Child and Family Connections DuPage**

3,814 children were served through Child and Family Connections, the Early Intervention program serving all children in DuPage County who are suspected of having a developmental delay or qualifying diagnosis and is less than 36 months old. Anyone who is concerned for a child's development can make a referral to this program.

### **Highlights included:**

- Family events including the DuPage Children's Museum.
- Continued involvement in Community Collaborations throughout DuPage including partnering and sharing resources with community partners.
- Annual Spring Staff/Providers seminar on Mitochondrial Disorders.
- Monthly training for staff with Dr. Mary Keen on medical and development conditions and how the Service Coordinators can support the families and Individual Family Service Plan teams.
- *Take a Break* – respite collaboration with Clearbrook for a monthly respite drop off program
- The Parent Liaisons' have teamed up with NEDSRA (Northeast DuPage Special Recreation Association), WDSRA (Western DuPage Special Recreation Association), and SESPAR (South East Association for Special Parks and Recreation) and now offer 2 monthly playgroups for all active enrolled families.

**Visit [www.pactinc.net](http://www.pactinc.net) for current staff list.**

# Program Areas

## Community Services

2,761 children, adults and families were served through Community Services, an increase of more than 10% in a single year. Acting as the “front door” for entry into the developmental disabilities system, PACT’s Community Services division assists individuals of all ages to access state-funded services, finds community resources, and ensures that the individual is satisfied with services and supports they are receiving.

### Highlights included:

- Continued enrollment on the state’s waiting list for state-funded services.
- Pre-admission screenings to determine eligibility for state-funded services.
- Linkage to services for adults and children with developmental disabilities.
- On-going follow-up of services through the Individual Service and Support Advocacy program.

## Life Management Services

133 individuals and families were served by Life Management Services®. The Life Management Services® division continues to grow in both current and successor clientele. Due to our program growth we were able to add additional staff to the LMS division. LMS has also expanded our services whereby PACT, Inc. can be named as a future Power of Attorney – Healthcare and/or Power of Attorney – Property, in individuals’ estate planning documents.

### Service areas include:

- Guardianship
- Trusteeship
- Individualized Private Case Management
- Serves individuals with an array of disabilities and / or functional limitations
- Serves the Northern Chicagoland area as well as trustee for individuals downstate and out-of-state

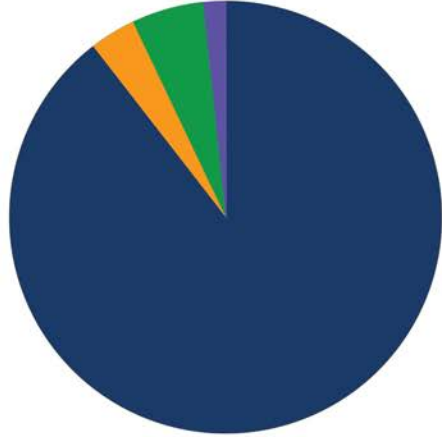


# Financials

## Support and Revenue 2014

■ Fees & Grants	\$3,701,562
■ Contributions	\$91,416
■ Private Pay	\$230,907
■ Interest & Other Income	\$21,163

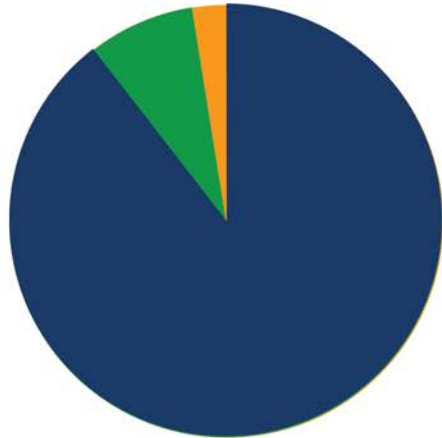
Total Support & Revenue: \$4,045,048



## Expenses 2013

■ Program Services	\$3,514,587
■ Management	\$386,919
■ Fundraising	\$70,525

Total Expenses: \$3,972,031



\*Totals are for the Fiscal Year ended June 30, 2014



# Financials

<b>Assets</b>	<b>2014</b>	<b>2013</b>
<b>Current Assets</b>		
Cash	\$196,604	\$282,236
Accounts receivable		
Private fees receivable	\$25,363	\$27,084
Due from State of Illinois agencies	\$419,870	\$297,920
Other accounts receivable	\$2,373	\$2,940
Pledges receivable	\$8,250	\$7,375
Prepaid expenses	\$31,208	\$2,703
<b>Total current assets</b>	<b>\$683,668</b>	<b>\$620,258</b>
<b>Non-Current Assets</b>		
Property and equipment, net	\$425,383	\$484,011
Long-term pledges receivable	\$20,200	\$22,425
Beneficial interest in assets held by others	\$44,497	\$30,000
<b>Total assets</b>	<b>\$1,173,748</b>	<b>\$1,156,744</b>
<b>Liabilities</b>		
<b>Current Liabilities</b>		
Current portion of deferred lease incentive	\$51,600	\$51,600
Accounts payable and accrued liabilities	\$325,367	\$329,780
<b>Total current liabilities</b>	<b>\$376,967</b>	<b>\$381,380</b>
<b>Long-Term Liabilities</b>		
Deferred lease incentive, less current portion	\$245,100	\$296,700
<b>Total current liabilities</b>	<b>\$622,067</b>	<b>\$678,080</b>
<b>Net Assets</b>		
Unrestricted	\$521,492	\$447,439
Temporarily restricted	\$14,939	\$15,975
Permanently restricted	\$15,250	\$15,250
<b>Total net assets</b>	<b>\$551,681</b>	<b>\$478,664</b>
<b>Total liabilities and net assets</b>	<b>\$1,173,748</b>	<b>\$1,156,744</b>

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We do our best to get it right, however if we have not included your name, please know we deeply appreciate your gift and support.

Please let us know about any errors or emissions, and thank you once again.

**“You feel like you’re not going to make it and then you get that one hand up. It changes everything, every day gets better because PACT is there to help you.”**

Kim, Maggie’s Mom



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